

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of Texas
(State)

Case number (if known): Chapter

☐ Check if this is an amended filing

Official Form 205

Involuntary Petition Against a Non-Individual

12/15

Use this form to begin a bankruptcy case against a non-individual you allege to be a debtor subject to an involuntary case. If you want to begin a case against an individual, use the *Involuntary Petition Against an Individual* (Official Form 105). Be as complete and accurate as possible. If more space is needed, attach any additional sheets to this form. On the top of any additional pages, write debtor's name and case number (if known).

Part 1: Identify the Chapter of the Bankruptcy Code Under Which Petition Is Filed

1. Chapter of the Bankruptcy Code

Check one:

- ☒ Chapter 7
☐ Chapter 11

Part 2: Identify the Debtor

2. Debtor's name

Goodman Networks, Inc.

3. Other names you know the debtor has used in the last 8 years

Goodman Solutions

Include any assumed names, trade names, or *doing business as* names.

4. Debtor's federal Employer Identification Number (EIN)

☒ Unknown

EIN

5. Debtor's address

Principal place of business

2801 Network Blvd.

Number Street

Suite 300

Frisco

City

TX

State

75034

ZIP Code

Collin

County

Mailing address, if different

Number Street

P.O. Box

City

State

ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City

State

ZIP Code

Debtor Goodman Networks, Inc.
Name

Case number (if known) _____

6. Debtor's website (URL)	<u>https://www.goodmansolutions.com/</u>
7. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other type of debtor. Specify: _____
8. Type of debtor's business	<i>Check one:</i> <input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A)) <input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) <input type="checkbox"/> Railroad (as defined in 11 U.S.C. § 101(44)) <input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A)) <input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6)) <input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. § 781(3)) <input checked="" type="checkbox"/> None of the types of business listed. <input type="checkbox"/> Unknown type of business.
9. To the best of your knowledge, are any bankruptcy cases pending by or against any partner or affiliate of this debtor?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Debtor _____ Relationship _____ District _____ Date filed _____ Case number, if known _____ MM / DD / YYYY Debtor _____ Relationship _____ District _____ Date filed _____ Case number, if known _____ MM / DD / YYYY
Part 3: Report About the Case	
10. Venue	<i>Check one:</i> <input checked="" type="checkbox"/> Over the last 180 days before the filing of this bankruptcy, the debtor had a domicile, principal place of business, or principal assets in this district longer than in any other district. <input type="checkbox"/> A bankruptcy case concerning debtor's affiliates, general partner, or partnership is pending in this district.
11. Allegations	Each petitioner is eligible to file this petition under 11 U.S.C. § 303(b). The debtor may be the subject of an involuntary case under 11 U.S.C. § 303(a). <i>At least one box must be checked:</i> <input checked="" type="checkbox"/> The debtor is generally not paying its debts as they become due, unless they are the subject of a bona fide dispute as to liability or amount. <input type="checkbox"/> Within 120 days before the filing of this petition, a custodian, other than a trustee, receiver, or an agent appointed or authorized to take charge of less than substantially all of the property of the debtor for the purpose of enforcing a lien against such property, was appointed or took possession.
12. Has there been a transfer of any claim against the debtor by or to any petitioner?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Attach all documents that evidence the transfer and any statements required under Bankruptcy Rule 1003(a).

Debtor Goodman Networks, Inc.
Name

Case number (if known) _____

13. Each petitioner's claim	Name of petitioner	Nature of petitioner's claim	Amount of the claim above the value of any lien
	JLP Credit Opportunity Master Fund Ltd.	Bonds	\$ not less than 18,600
	JLP Credit Opportunity (DIF Series Interests of the SALLI Multi Series Fund, L.P.	Bonds	\$ not less than 18,600
	JLP Institutional Credit Master Fund LP	Bonds	\$ not less than 18,600
Total of petitioners' claims			\$ not less than 18,600

If more space is needed to list petitioners, attach additional sheets. Write the alleged debtor's name and the case number, if known, at the top of each sheet. Following the format of this form, set out the information required in Parts 3 and 4 of the form for each additional petitioning creditor, the petitioner's claim, the petitioner's representative, and the petitioner's attorney. Include the statement under penalty of perjury set out in Part 4 of the form, followed by each additional petitioner's (or representative's) signature, along with the signature of the petitioner's attorney.

Part 4: Request for Relief

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Petitioners request that an order for relief be entered against the debtor under the chapter of 11 U.S.C. specified in this petition. If a petitioning creditor is a corporation, attach the corporate ownership statement required by Bankruptcy Rule 1010(b). If any petitioner is a foreign representative appointed in a foreign proceeding, attach a certified copy of the order of the court granting recognition.

I have examined the information in this document and have a reasonable belief that the information is true and correct.

Petitioners or Petitioners' Representative

Attorneys

Name and mailing address of petitioner

JLP Credit Opportunity Master Fund Ltd.

Name

420 Lexington Avenue, Suite 300

Number Street

New York NY 10170

City State ZIP Code

Name and mailing address of petitioner's representative, if any

Jeffrey Peskind

Name

420 Lexington Avenue, Suite 300

Number Street

New York NY 10170

City State ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09 / 02 / 2022

MM / DD / YYYY

x

Signature of petitioner or representative, including representative's title

Philip M. Guffy

Printed name

Hunton Andrews Kurth, LLP

Firm name, if any

600 Travis Street, Suite 4200

Number Street

Houston TX 77002

City State ZIP Code

Contact phone 713-220-4200 Email pguffy@huntonak.com

Bar number 24113705

State Texas

x

Signature of attorney

Date signed

9/2/2022
MM / DD / YYYY

Debtor Goodman Networks, Inc.
Name

Case number (if known) _____

Name and mailing address of petitioner

JLP Credit Opportunity IDF Series Interests of the SALI Multi-Series Fund, L.P.

Name

420 Lexington Avenue, Suite 300

Number Street

New York

NY

10170

City

State

ZIP Code

Name and mailing address of petitioner's representative, if any

Jeffrey Peskind

Name

420 Lexington Avenue, Suite 300

Number Street

New York

NY

10170

City

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ZIP Code

Contact phone 713-220-4200

Email pguffy@huntonak.com

Bar number 24113705

State Texas

x

Philip M. Guffy

Signature of attorney

Date signed

9/2/2022
MM / DD / YYYY

Name and mailing address of petitioner

JLP Institutional Credit Master Fund LP

Name

420 Lexington Avenue, Suite 300

Number Street

New York

NY

10170

City

State

ZIP Code

Name and mailing address of petitioner's representative, if any

Jeffrey Peskind

Name

420 Lexington Avenue, Suite 300

Number Street

New York

NY

10170

City

State

ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

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Jeffrey Peskind

Signature of petitioner or representative, including representative's title

Philip M. Guffy

Printed name

Hunton Andrews Kurth, LLP

Firm name, if any

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Number Street

Houston

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Contact phone 713-220-4200

Email pguffy@huntonak.com

Bar number 24113705

State Texas

x

Philip M. Guffy

Signature of attorney

Date signed

9/2/2022
MM / DD / YYYY

Debtor Goodman Networks, Inc.
Name

Case number (if known) _____

13. Each petitioner's claim	Name of petitioner	Nature of petitioner's claim	Amount of the claim above the value of any lien
	<u>Alimco Re Ltd.</u>	<u>Bonds</u>	\$ <u>not less than 18,600</u>
	_____	_____	\$ _____
	_____	_____	\$ _____
	Total of petitioners' claims		\$ <u>not less than 18,600</u>

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I have examined the information in this document and have a reasonable belief that the information is true and correct.

Petitioners or Petitioners' Representative

Name and mailing address of petitioner

Alimco Re Ltd
Name
2336 SE Ocean Blvd., 400
Number Street
Stuart FL 34996
City State ZIP Code

Name and mailing address of petitioner's representative, if any

Jonathan Marcus
Name
2336 SE Ocean Blvd., 400
Number Street
Stuart FL 34996
City State ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/02/2022
MM / DD / YYYY

X [Signature]
Signature of petitioner or representative, including representative's title

Attorneys

Philip M. Guffy
Printed name
Hunton Andrews Kurth, LLP
Firm name, if any
600 Travis Street, Suite 4200
Number Street
Houston TX 77002
City State ZIP Code
Contact phone 713-220-4200 Email pguffy@huntonak.com
Bar number 24113705
State Texas

X [Signature]
Signature of attorney
Date signed 9/2/2022
MM / DD / YYYY